Is It Right for Your Business?

Peachtree by Sage | **QUANTUM**

sage software
Your business in mind.

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Peachtree by Sage – Quantum 2008 Product Overview

Peachtree by Sage – Quantum is the most comprehensive offering in the Peachtree by Sage 2008 product line. It combines all the features of Peachtree by Sage Premium Accounting 2008 and our industry-specific solutions, plus extensive performance and database improvements. Designed for growth-oriented small businesses, Peachtree Quantum provides a robust, high-performance accounting solution that supports up to 10 named users[1].

Peachtree Quantum is ideally suited for companies that are outgrowing the capabilities of Peachtree Complete Accounting or Peachtree Premium Accounting. Continuing with the Peachtree family of products assures a seamless transition to a more powerful accounting solution, while avoiding the high costs of implementation, training, and maintenance you incur with many mid-market applications.

When is Peachtree Quantum the Right Choice for My Business?

If you answer yes to any of the following questions, then Peachtree Quantum is the right choice for you:

- Is your company outgrowing Peachtree Complete Accounting or Peachtree Premium Accounting?
- Do you have 5 or more users that need access to your Peachtree software?
- Have you considered switching to a mid-market solution, but are concerned about the high costs of implementation, data conversion, training, and maintenance?
- Do you need more flexibility and control in setting up and maintaining user security?
- Are you experiencing lengthy save times for transactions?
- Are you experiencing lengthy load times for reports?
- Do you have large data requirements?

When is Peachtree Quantum <u>NOT</u> the Right Choice for My Business?

If you answer yes to one or more of the following questions, Peachtree Quantum may not be the right choice for your business. In this case, a mid-market Sage solution may be a more appropriate option to address your needs.

- Do you need more than 10 users to be able to access and use your accounting data at the same time?
- Do you require advanced inventory functionality such as:
    - Assemblies with serialized components
    - Multiple inventory warehouses/locations
    - Automated order entry and forecasting

- Lot tracking
- Manufacturing capabilities (MRP and advanced work order modules)

- Do you require advanced job costing functionality such as:

    - Job shop data entry
    - Jobs information entered into job tickets, automatically filters to modules

- Do you require the ability to customize your accounting application by adding, modifying, hiding, renaming or reordering fields and functionality?

- Do you require advanced payroll functionality such as certified payroll and the ability to generate large payroll runs?

- Do you require reports to span more than 2 fiscal years?

- Do you require integration with other systems and applications?

- Does your database size exceed 500MB?

Key Features and Benefits

Exclusive Peachtree Quantum Features:

- Access nearly all reports in less than one second.[2]

- Up to 50% faster performance of look-up lists for customers, jobs, vendors and accounts on transaction screens such as invoices and purchase orders.[2]

- Designed to significantly reduce multi-user lockups and blocking.[3]

- Transaction save times in single-user environment up to 70% faster [2] when working with reports open. Invoices, checks, sales orders, inventory items, etc. all save faster when you're working with reports at the same time!

- Transaction save times in 5 user multi-user environments yield up to 42% faster [2] when working with reports open.

- Batch posting process optimized resulting up to 88% faster save times.[2]

- Designed to allow you to grow without having to convert your data or learn a new user interface.

- Includes all full-product upgrades and all maintenance updates during a 12-month period to always keep you on the most current release.[4]

- Designed to more effectively manage customers, vendors, and employees which allows for virtually unlimited database capacity.[5]

- Includes 12 months of unlimited[6] access to support via phone and e-mail, Monday-Friday from 8:30 AM – 8:30 PM eastern time.

- Access to a Peachtree Quantum Support Specialist for a higher level of customer service.

- Includes all features available in Peachtree Premium Accounting, plus all industry-specific product capabilities for Manufacturing, Construction, Distribution, and Nonprofits.

- Support for up to 10 local[1] and remote[7] named users.

- Simplified user security setup based on customizable roles-based templates by job function, which significantly improves new user setup time.

- Includes both the Peachtree Quantum 2008 Basic and Advanced Self-Study Guides to help you get the most out of your application.

Peachtree by Sage 2008 Features Included in Quantum:

Peachtree Quantum includes all of the new features found in the core Peachtree 2008 solutions. The following list is a sample of the many 2008 features included in Peachtree Quantum.

- **Reporting Improvements –** Now you can work with your reports more effectively and see more information. Easily select more fields to include on your report, expand your filtering options and sort your reports by more fields than ever! You can also run key reports such as the General Ledger and the Working Trial Balance using any date range within the two open fiscal years, for example from Jan 7 to Jan 14. The drill-down capabilities on many reports has either been added or enhanced as well. These key reporting changes and more will make working with Peachtree reports much easier.

Enhanced Report Options

See more of the information that is vital to your company on your reports. The ability to add additional fields to these reports also makes it easier to locate key information. And the redesigned screens make it much easier to filter and sort your reports. These changes can be found in some of the most frequently used reports, such as the General Ledger, Account Reconciliation Report, Check Register and Aged Receivables and Payables reports and more!

Streamlined Report Design

The improved user interface makes it much easier to design and modify your Peachtree reports. Easily change date ranges, and select from an extensive list of fields and filter options from one screen.

Additional Drill-down Capabilities

Get to the detail quickly with the expanded drill down capability. Many of the most commonly used reports now have improved drill-down abilities to make it easier to view the details behind the numbers on these reports. Improved reports include the General Ledger, Bank Deposit Report, the General Journal and more! We've also added drill-down to reports such as the Account Reconciliation and Account Register reports.

Custom Date Range Filtering

See how your business is doing on a broader scale. Now you can set up a custom date range covering multiple periods within the two open fiscal years in your reports and financials, such as the General Ledger Trial Balance and the General Ledger report. For example, you can set up a date range of February 10th – April 22nd or December 11th – January 18th. In addition to the reports that already allowed custom date range filtering, we've now included custom date range filtering on the following reports: General Ledger, General Ledger Trial Balance, Working Trial Balance and the Chart of Accounts report.

- **Forms Design Improvements** - Now you have a more flexible way to customize your forms such as invoices, sales orders or quotes for a more professional representation of your business. Improvements include:
    - Add fields, colors, logos and other information with a new, simple design screen
    - Modify the layout of our forms more easily
    - Turn on and off fields on task screens and Peachtree will automatically change your printed form

- **Remote Access Service**[8] - A new service from Sage Software will enable you or your accountant full access to your Peachtree data when away from the office. With an Internet connection you can access your desktop computer and view Peachtree information and complete your daily accounting tasks. You can also choose to access other applications on your desktop computer, such as Microsoft® Outlook® or Excel® .

- **Add Attachments** - If you have files associated with information in Peachtree, such as customers, vendors, employees and inventory items, you can now save copies of these files in the Peachtree record to help you stay more organized. Most standard types of files are supported, including Microsoft Excel spreadsheets or Word files, photographs or scanned documents, so that you can include virtually any information you would like in Peachtree.

- **Peachtree Direct Deposit Service Improvements** - The Peachtree Direct Deposit service has been improved to reduce the number of days required to process your paychecks from 3 business days to 2 business days. This allows you to manage your cash flow more effectively because you are able to hold the payroll funds for an additional day before they are allocated for payroll. We will credit your employee's account on the pay date, which must be at least two banking days after you approve a paycheck.

- **Flexible Unit and Quantity Decimal Settings** - If you manage inventory in your business, you can now set up Peachtree so that you have different decimal setting requirements for units and for quantities. For either the unit or the quantity, you can select the number of decimal places up 5 places!

- **Broadcast Invoices**[9] - Save time on billing with the ability to save one sales invoice for multiple customers. Whether you bill multiple clients or customers for the same product or service, or bill the same client or customer multiple times over a period of time, you can now create one invoice or bill and send it to multiple people in one step.

Peachtree Quantum Business Care Program

The Peachtree Quantum Business Care Program is a comprehensive support plan that includes the following benefits:

- 12 months of unlimited[6] access to phone and e-mail support.
- 12 months of full product upgrades and all maintenance updates – to keep you on the most current release.[4]
- 24x7 access to the Peachtree Knowledge Center, our extensive online library of "tech tips" and frequently asked questions.
- Access to a Peachtree Quantum Support Specialist for a higher level of customer support.
- Online training sessions.

Database Improvements

Faster Data Access & Processing

- Access nearly all reports in less than a second![2]

- Up to 50% faster performance of look-up lists for customers, jobs, vendors and accounts on transaction screens such as invoices and purchase orders.[2]

- Batch posting process optimized resulting up to 88% faster save times.[2]

- Transaction save times in single-user environment up to 70% faster[2] when working with reports open. Invoices, checks, sales orders, inventory items, etc. all save faster when you're working with reports at the same time!

- Transaction save times in 5 user multi-user environments yield up to 42% faster[2] when working with reports open.

Multi-User Capabilities

- Support for up to 10 local[1] and remote[7] named users.

- Designed to significantly reduce multi-user lockups and blocking.[3]

- Simplified user security setup based on customizable, roles-based templates by job function, which significantly improves new user setup time.

Industry-Specific Functionality

Peachtree Quantum 2008 also delivers all the powerful functionality found in the Peachtree Premium Accounting industry-specific solutions. Here is a sample of the industry-specific features included in Peachtree Quantum.

Construction

- Track Subcontractor Insurance
- Apply Labor Burden
- Progress Billing
- Track Retainage[10]
- Work in Progress
- Advanced Job Costing
- Operational Reports

Manufacturing and Distribution

Pricing Management Features

- Enhanced Item Pricing Levels
- Apply Quantity Pricing Discounts
- Item Price Changer

Inventory Management Features

- Indented Bill of Materials Report
- Order or Sell Using Vendor Part Numbers
- Track Item Detail
- Serialized Inventory Tracking
- Item Attribute Sets
- Auto-Creation of Purchase Orders based on Stocking Levels
- Buy and Sell in Multi-Quantity Units
- Multiple Costing Methods
- Integration with UPS®[11]
- Stock Status by Location Report
- Item Sales by Customer and Purchase Order Number Report
- On-Hand Detail Report

Customer and Vendor Management Features

- Customer Management (A/R) Detail Report
- Create a Purchase Order from Sales Order
- Print Customer Balance on Invoices
- Customer Transaction History Report
- Store 20 customer "ship to" Addresses
- Vendor Management (A/P) Detail Report
- Credit Hold
- Display Customer Balance on Invoices
- Display Vendor Balance
- Copy Customer "Bill to" Address to "Ship to" Address
- Vendor Transaction History Report

Advanced Kitting and Assembly

- Advanced Indented Bill of Materials (BOM) Processing
- Work Tickets
- Assembly Planning Report
- Production Schedule Report
- Deficient Components List for Assemblies Report
- Component Pick List Report

Nonprofits

- Donor Grantor Summary List Report
- Statement of Revenues and Expenditures
- YTD Statement of Revenues and Expenditures
- Budgeted Statement of Revenues and Expenditures
- Combining Statement of Revenues and Expenditures
- Statement of Financial Position

Payroll Solutions

Full-Service Payroll with Peachtree Payroll Service[12]

If you prefer to have professionals process your payroll, Peachtree Payroll Service offers everything you expect from a full service provider! We'll reduce your risk of tax penalties and save you valuable time on payroll chores so you can focus on growing your business. This easy-to-use, full-service, online payroll solution offers you:

- Hassle-free, time-saving payroll
- Easy start-up
- Seamless integration with Peachtree
- Penalty-free guarantee [13]
- Flexible payroll entry
- New hire reporting
- Worker's Compensation calculations

In-House Payroll

In-house payroll virtually automates your payroll processing while providing complete control, easy setup, and time saving services. Best of all, the tools you need to run your payroll are already in Peachtree. In-house payroll allows you to enter employee wages and deductions, track jobs, process federal and state payroll taxes, print payroll checks and W-2s, and run payroll reports—all from your desktop!

Peachtree Payroll Tax Update Service[14]

Peachtree Payroll Tax Update Service is an annual subscription providing you with timely and accurate updates. Any time there is a federal, state, or key local tax change enacted, you will receive the updated changes for your Peachtree accounting program. In addition, you'll also receive updates when changes are made to the formats of the various tax-reporting forms supported in your Peachtree software.

Print-n-Sign Tax Forms[15]

Prepare your tax filings in less time by using signature-ready tax forms. Peachtree 2008 compiles the payroll data for your 940, 941/941 Schedule B, 943, 945, W-2, and W-3 forms and transfers your data directly to your federal and state filings, so you can print on blank paper and reduce the hassles of aligning forms.

Peachtree 2008 includes 180 + state forms for all 50 states. All forms, state and federal, can be printed onto blank paper which can save you money from having to purchase pre-printed payroll tax forms. Just review it, print it, sign it, and mail it.

If you find a field that needs to be changed during review, you can make the change right on the form and the fields recalculate for you. This is another way we save you time when filing.

Peachtree Direct Deposit[16]

Provide your employees the convenience of having their pay deposited directly into accounts of their choice. Enjoy hassle-free paydays with more time for job-critical tasks. Run payroll as you normally would in your Peachtree software and, with a few clicks, you can designate employees as direct deposit or regular paycheck – all within the same payroll run. It's simple with Peachtree Direct Deposit—the only direct deposit service that seamlessly integrates with Peachtree.

System Requirements

IMPORTANT NOTE FOR CUSTOMERS UPGRADING FROM PEACHTREE 2006 OR EARLIER: Certain features have changed or are no longer available. Peachtree Today has been removed. In Peachtree Complete Accounting or higher it has been replaced with the Business Status Center. In Peachtree Pro Accounting and higher the forms designer can no longer be used to customize payroll tax form templates. Print-N-Sign Tax Forms are not compatible with dot matrix printers. Several aspects of the system requirements have been updated. It is recommended that you carefully review the system requirements for compatibility and acceptance prior to upgrading.

Component	Requirement
Operating System	Windows® 2000 SP3, Windows XP SP2 or Windows Vista
Processor	2.8 GHz Intel Pentium® 4 (or equivalent) recommended 1.8 GHz Intel Pentium 4 (or equivalent) minimum
Memory	1 GB of RAM recommended 512 MB of RAM minimum
Server	3.4 GHz Intel Pentium 4 (or equivalent) 2 GB of RAM
Monitor	At least high color (16 bit) SVGA video; Supports 800x600 resolution with small fonts. Optimized for 1024x768
Other	• 2x CD-ROM Drive • Mouse or compatible pointing device • 1 GB available hard disk space for installation • Microsoft .NET Framework CLR 2.0 (provided on CD. Requires an additional 280 MB). • Additional 55MB available hard disk space is required to install the Guided Tour • In-product demos require Macromedia® Flash™ Player • Internet Explorer 6.0 required (provided on CD. Requires an additional 70 MB); Internet Explorer 7.0 supported • Adobe® Reader® 7.0 required and provided on CD. (Requires an additional 90 MB available hard disk space to install) • All online features/services require Internet access with at least a 56 Kbps modem.
Printers	Printers supported by Microsoft Windows 2000/XP
Multi-user	• Multi-user environments are supported in Peachtree Complete Accounting and higher. • Multi-user mode is optimized for Windows 2000 Server or Windows Server 2003 client-server networks, and Windows 2000/XP peer-to-peer networks. • A maximum of 10 licensed named users are allowed. A named user account is granted a license when selected in the user maintenance screen.
Terminal Services	• Windows 2000 or 2003 Server along with Remote Desktop Connection or Remote Desktop Web Connection client is required to run in a Windows Terminal Services environment. No more than 10 named users. • Terminal Server requires additional memory when more than one user is running under Windows Terminal Services. An additional 21 MB RAM is recommended for each additional user.
Integration Requirements	• Excel, Outlook and Word integration requires Microsoft Excel, Outlook and Word 2000, 2002, 2003 or 2007. • Outlook Sync supported in Exchange 5.5 SP4, 2000 SP2, and 2003
Crystal	• Peachtree by Sage - Quantum 2008 must be installed

Reports® for Peachtree	• Additional 235 MB of available disk space is required to install • Microsoft Windows Home Edition and Windows Vista not supported
Other	• Customer registration and acceptance of Sage Software License Agreement for Peachtree Accounting Software Products

Endnotes

[1] – Subject to terms of the End User License Agreement. A maximum of 10 licensed named users are allowed. Only the first 10 named users selected in the user maintenance screen are considered licensed named users.

[2] – Performance results are based on recommended system requirements for Peachtree Premium Accounting 2008. Results may vary based on configuration, size and content of data file, system and network traffic. For information on testing environment refer to www.peachtreequantum.com/test.

[3] – Multi-user performance gains for 5 users or less, are realized in the Peachtree 2008 products with the exception of Peachtree First Accounting and Peachtree Accounting.

[4] – The Peachtree Quantum Business Care Plan allows you to receive all upgrades that are released within 12 months of your purchase. Subscription is not required for continued access to product updates. Your Peachtree Quantum Business Care Plan will be automatically renewed each year on the anniversary date of your purchase unless you terminate your agreement prior to that date.

[5] - Peachtree does not impose a hard limit on database capacity, however, individual performance will vary depending on actual number of transactions, database size and number of concurrent users. Data Management efficiencies are also realized in the Peachtree 2008 products.

[6] – Sage Software reserves the right to limit each support call to 1 hour or 1 incident. Hours of operation are Monday-Friday from 8:30 AM – 8:30 PM eastern time, excluding occasional exceptions for observed holidays, company events, and extreme conditions beyond our control.

[7] – Remote access is available via Terminal Services and requires Microsoft Windows Server 2003, 2000 Server, and XP Pro licenses. For multiple remote users, a Windows 2000 Terminal Services Client Access license is required for each user.

[8] – Additional fees, internet access and credit card required. Subject to third party terms and conditions.

[9] – Available in Peachtree Premium Accounting and higher.

[10] - Retainage available only in companies using an accrual based accounting method.

[11] UPS functionality is subject to UPS terms and conditions. Internet access required.

[12] – Subject to approval. Additional fees, Internet access and credit card required. Not available with Peachtree First Accounting.

[13] – Sage Software will pay any tax penalties for inaccurate or late tax remittances and filings as long as the data provided is on time, complete and accurate and your accounts are properly funded.

[14] – Additional fees apply. Year end payroll tax forms (such as W-2s and 1099s) are updated at the end of the calendar year. Your subscription includes all the latest federal law changes plus coverage of two states of your choice. The 2008 Peachtree Payroll Tax Update Service is available to registered users of the most currently supported versions of Peachtree Software.

[15] – Federal tax forms included are 940, 941, 941b, 943, 945, W-2, W-3 and over 180 state forms. Requires subscription to the Peachtree Payroll Tax Update Service. Additional fees required. Available with Peachtree 2008. Not intended for use with dot matrix printers.

[16] – Subject to approval. Additional fees, Internet access and credit card required.

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